

# PRELIMINARY BUDGET DATA SHEET

## FY 2001-2002

**County: 22 Jefferson**

**District: 0452 Clancy Elem**

NOTE: Anticipated ANB Increases approved after date of this report have not been included in the ANB listed below.  
Information shown on the asterisked lines below (\*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2002 final budget form.

<b>1. CERTIFIED ANB</b>		FY 2001-2002	*Basic	*Per ANB
* Budget Unit		ANB	Entitlement	Entitlement
E1	CLANCY K-6	238	13,534.20	889,953.40
M1	CLANCY 7-8	89	55,620.00	444,377.00
<b>2. * DIRECT STATE AID</b>				627,357.62
<b>3. FY2002 BUDGET LIMITS WITH 53% SPECIAL ED FUNDING</b>				
* a.	BASE Budge			1,197,353.17
* b.	Maximum Budget Limit			1,486,086.88
<b>4. PRIOR YEAR INFORMATION FOR BUDGETING:</b>				
* a.	FY 2000-2001 BASE Budget			1,252,056.39
* b.	FY 2000-2001 Maximum Budget			1,554,217.98
* c.	FY 2000-2001 ANB			345
* d.	FY 2000-2001 Adopted General Fund Budget			1,416,868.00
* e.	FY 2000-2001 Over-BASE Levy As Submitted On Budget			164,811.61
* f.	FY 2000-2001 Equalization Status		Equalized	EQ
<b>5. SPECIAL EDUCATION FUNDING (FY 2001-2002):</b>				
(NOTE: Block Grant Eligibility Status = "Yes" means OPI records indicate you are qualified and will receive the funding listed. Block Grant Eligibility Status = "No" means you have NOT yet qualified.)				
<b>Block Grant Eligibility Status?</b>				Yes
<b>Block Grant Rates</b>				
Instructional Block Grant Rate [IBG] per ANB				117.34
Related Services Block Grant Rate [RSBG] per ANB				36.65
Pro-rate To Determine Block Grant Rates & Reimbursement For Disproportionate Costs				0.5422285
<b>Special Education Allowable Cost Payments</b>				
* a.	Instructional Block Grant Entitlement [IBG rate X ANB]			38,370.18
* b.	Related Services Block Grant Entitlement [RSBG rate X ANB]			N/A
c.	Reimbursement for Disproportionate Costs (OPI Certified)			11,466.73
* d.	Total Special Education Allowable Cost Payment (District) [5a + 5b + 5c]			49,836.91
<b>Prorated Cooperative Cost Payments (Members of Cooperatives Only)</b>				
* e.	Related Services Block Grant Entitlement (Paid Directly to Coop)			11,984.55
<b>Required Local Match</b>				
* f(i).	District's Required Match for IBG [5a X 0.33]			12,662.16
f(ii)	District's Required Match for RSBG [5b X 0.33]			N/A
* f(iii)	District's RSBG Match to be Paid by District to Cooperative [5e X 0.33]			3,954.90
* f(iv)	Total Required Local Match To Avoid Reversions [5f(i) + 5f(ii) + 5f(iii)]			16,617.06

County: 22 Jefferson  
District: 0452 Clancy Elem

**Minimum Special Education Budget To Avoid Reversions**

* g.	Minimum Special Education Budget to Avoid Reversions [5a + 5b + 5f(iv)] .....	54,987.24
6.	<b>INFORMATION USED BY OPI TO CALCULATE FY2001-2002 GF WEIGHTED, DEBT SERVICE, AND COUNTY RETIREMENT GTB SUBSIDIES (Using FY 2000-2001Data):</b>	
a.	FY 2000-01 GTB Aid Budget Area	
	Elementary .....	518,809.43
b.	FY 2000-01 Special Education Allowable Costs & Prorated Coop Amount Times 40%	
	Elementary .....	25,287.90
c.	Tax Year 2000 District Taxable Value	
	Elementary .....	5,848,790.00
d.	Tax Year 2000 County Taxable Value .....	20,614,234.00
e.	FY 2000-01 District ANB (Budgeted)	
	Elementary .....	345
f.	FY 2000-01 County ANB (Budgeted)	
	Elementary .....	1,364
	High School .....	505
7.	<b>WEIGHTED GENERAL FUND GUARANTEED TAX BASE (GTB):</b>	
a.	District GF Weighted GTB Subsidy per BASE Mill (FY2001-2002)	
	Elementary .....	3,782.00
b.	Statewide General Fund GTB Ratio	
	Elementary .....	17.70
	High School .....	27.87
8.	<b>DEBT SERVICES FUND AND COUNTY RETIREMENT FUND GTB:</b>	
a.	District Debt Service Mill Value Per ANB	
	Elementary .....	16.95
b.	County Retirement Mill Value per AN	
	Elementary .....	15.11
	High School .....	40.82
c.	Statewide Mill Value per ANB	
	Elementary .....	18.86
	High School .....	38.78

# PRELIMINARY BUDGET DATA SHEET

## FY 2001-2002

**County: 22 Jefferson**  
**District: 0453 Whitehall Elem**

NOTE: Anticipated ANB Increases approved after date of this report have not been included in the ANB listed below.  
Information shown on the asterisked lines below (\*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2002 final budget form.

<b>1. CERTIFIED ANB</b>			
* Budget Unit	FY 2001-2002 ANB	*Basic Entitlement	*Per ANB Entitlement
E1 WHITEHALL K-6	269	12,978.00	1,005,037.80
M1 WHITEHALL 7-8	115	61,800.00	573,447.50
<b>2. * DIRECT STATE AID</b>			739,008.69
<b>3. FY2002 BUDGET LIMITS WITH 53% SPECIAL ED FUNDING</b>			
* a. BASE Budge			1,391,322.06
* b. Maximum Budget Limit			1,729,661.90
<b>4. PRIOR YEAR INFORMATION FOR BUDGETING:</b>			
* a. FY 2000-2001 BASE Budget			1,491,970.23
* b. FY 2000-2001 Maximum Budget			1,854,709.92
* c. FY 2000-2001 ANB			415
* d. FY 2000-2001 Adopted General Fund Budget			1,491,970.23
* e. FY 2000-2001 Over-BASE Levy As Submitted On Budget			0.00
* f. FY 2000-2001 Equalization Status		Equalized	EQ
<b>5. SPECIAL EDUCATION FUNDING (FY 2001-2002):</b>			
(NOTE: Block Grant Eligibility Status = "Yes" means OPI records indicate you are qualified and will receive the funding listed. Block Grant Eligibility Status = "No" means you have NOT yet qualified.)			
<b>Block Grant Eligibility Status?</b>			Yes
<b>Block Grant Rates</b>			
Instructional Block Grant Rate [IBG] per ANB			117.34
Related Services Block Grant Rate [RSBG] per ANB			36.65
Pro-rate To Determine Block Grant Rates & Reimbursement For Disproportionate Costs			0.5422285
<b>Special Education Allowable Cost Payments</b>			
* a. Instructional Block Grant Entitlement [IBG rate X ANB]			45,058.56
* b. Related Services Block Grant Entitlement [RSBG rate X ANB]			N/A
c. Reimbursement for Disproportionate Costs (OPI Certified)			0.00
* d. Total Special Education Allowable Cost Payment (District) [5a + 5b + 5c]			45,058.56
<b>Prorated Cooperative Cost Payments (Members of Cooperatives Only)</b>			
* e. Related Services Block Grant Entitlement (Paid Directly to Coop)			14,073.60
<b>Required Local Match</b>			
* f(i). District's Required Match for IBG [5a X 0.33]			14,869.32
f(ii) District's Required Match for RSBG [5b X 0.33]			N/A
* f(iii) District's RSBG Match to be Paid by District to Cooperative [5e X 0.33]			4,644.29
* f(iv) Total Required Local Match To Avoid Reversions [5f(i) + 5f(ii) + 5f(iii)]			19,513.61

County: 22 Jefferson  
District: 0453 Whitehall Elem

**Minimum Special Education Budget To Avoid Reversions**

* g.	Minimum Special Education Budget to Avoid Reversions [5a + 5b + 5f(iv)] .....	64,572.17
6.	<b>INFORMATION USED BY OPI TO CALCULATE FY2001-2002 GF WEIGHTED, DEBT SERVICE, AND COUNTY RETIREMENT GTB SUBSIDIES (Using FY 2000-2001Data):</b>	
a.	FY 2000-01 GTB Aid Budget Area	
	Elementary .....	625,708.53
b.	FY 2000-01 Special Education Allowable Costs & Prorated Coop Amount Times 40%	
	Elementary .....	25,324.96
c.	Tax Year 2000 District Taxable Value	
	Elementary .....	4,273,415.00
d.	Tax Year 2000 County Taxable Value .....	20,614,234.00
e.	FY 2000-01 District ANB (Budgeted)	
	Elementary .....	415
f.	FY 2000-01 County ANB (Budgeted)	
	Elementary .....	1,364
	High School .....	505
7.	<b>WEIGHTED GENERAL FUND GUARANTEED TAX BASE (GTB):</b>	
a.	District GF Weighted GTB Subsidy per BASE Mill (FY2001-2002)	
	Elementary .....	7,250.00
b.	Statewide General Fund GTB Ratio	
	Elementary .....	17.70
	High School .....	27.87
8.	<b>DEBT SERVICES FUND AND COUNTY RETIREMENT FUND GTB:</b>	
a.	District Debt Service Mill Value Per ANB	
	Elementary .....	10.30
b.	County Retirement Mill Value per AN	
	Elementary .....	15.11
	High School .....	40.82
c.	Statewide Mill Value per ANB	
	Elementary .....	18.86
	High School .....	38.78

# PRELIMINARY BUDGET DATA SHEET

## FY 2001-2002

**County: 22 Jefferson**

**District: 0454 Whitehall H S**

NOTE: Anticipated ANB Increases approved after date of this report have not been included in the ANB listed below. Information shown on the asterisked lines below (\*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2002 final budget form.

<b>1. CERTIFIED ANB</b>			
* Budget Unit	FY 2001-2002 ANB	*Basic Entitlement	*Per ANB Entitlement
H1 WHITEHALL HS 9-12	215	206,000.00	1,066,722.50
<b>2. * DIRECT STATE AID</b>			568,906.96
<b>3. FY2002 BUDGET LIMITS WITH 53% SPECIAL ED FUNDING</b>			
* a. BASE Budge			1,056,649.24
* b. Maximum Budget Limit			1,315,497.76
<b>4. PRIOR YEAR INFORMATION FOR BUDGETING:</b>			
* a. FY 2000-2001 BASE Budget			1,076,997.88
* b. FY 2000-2001 Maximum Budget			1,340,812.10
* c. FY 2000-2001 ANB			220
* d. FY 2000-2001 Adopted General Fund Budget			1,098,805.37
* e. FY 2000-2001 Over-BASE Levy As Submitted On Budget			21,807.49
* f. FY 2000-2001 Equalization Status		Equalized	EQ
<b>5. SPECIAL EDUCATION FUNDING (FY 2001-2002):</b>			
(NOTE: Block Grant Eligibility Status = "Yes" means OPI records indicate you are qualified and will receive the funding listed. Block Grant Eligibility Status = "No" means you have NOT yet qualified.)			
<b>Block Grant Eligibility Status?</b>			Yes
<b>Block Grant Rates</b>			
Instructional Block Grant Rate [IBG] per ANB			117.34
Related Services Block Grant Rate [RSBG] per ANB			36.65
Pro-rate To Determine Block Grant Rates & Reimbursement For Disproportionate Costs			0.5422285
<b>Special Education Allowable Cost Payments</b>			
* a. Instructional Block Grant Entitlement [IBG rate X ANB]			25,228.10
* b. Related Services Block Grant Entitlement [RSBG rate X ANB]			N/A
c. Reimbursement for Disproportionate Costs (OPI Certified)			0.00
* d. Total Special Education Allowable Cost Payment (District) [5a + 5b + 5c]			25,228.10
<b>Prorated Cooperative Cost Payments (Members of Cooperatives Only)</b>			
* e. Related Services Block Grant Entitlement (Paid Directly to Coop)			7,879.75
<b>Required Local Match</b>			
* f(i). District's Required Match for IBG [5a X 0.33]			8,325.27
f(ii). District's Required Match for RSBG [5b X 0.33]			N/A
* f(iii). District's RSBG Match to be Paid by District to Cooperative [5e X 0.33]			2,600.32
* f(iv). Total Required Local Match To Avoid Reversions [5f(i) + 5f(ii) + 5f(iii)]			10,925.59

County: 22 Jefferson

District: 0454 Whitehall H S

**Minimum Special Education Budget To Avoid Reversions**

\* g. Minimum Special Education Budget to Avoid Reversions  
[5a + 5b + 5f(iv)] ..... 36,153.69

**6. INFORMATION USED BY OPI TO CALCULATE FY2001-2002 GF WEIGHTED, DEBT SERVICE, AND COUNTY RETIREMENT GTB SUBSIDIES (Using FY 2000-2001Data):**

a. FY 2000-01 GTB Aid Budget Area  
High School ..... 457,931.02  
b. FY 2000-01 Special Education Allowable Costs & Prorated Coop Amount Times 40%  
High School ..... 13,425.28  
c. Tax Year 2000 District Taxable Value  
High School ..... 8,387,707.00  
d. Tax Year 2000 County Taxable Value ..... 20,614,234.00  
e. FY 2000-01 District ANB (Budgeted)  
High School ..... 220  
f. FY 2000-01 County ANB (Budgeted)  
Elementary ..... 1,364  
High School ..... 505

**7. WEIGHTED GENERAL FUND GUARANTEED TAX BASE (GTB):**

a. District GF Weighted GTB Subsidy per BASE Mill (FY2001-2002)  
High School ..... 4,749.00  
b. Statewide General Fund GTB Ratio  
Elementary ..... 17.70  
High School ..... 27.87

**8. DEBT SERVICES FUND AND COUNTY RETIREMENT FUND GTB:**

a. District Debt Service Mill Value Per ANB  
High School ..... 38.13  
b. County Retirement Mill Value per AN  
Elementary ..... 15.11  
High School ..... 40.82  
c. Statewide Mill Value per ANB  
Elementary ..... 18.86  
High School ..... 38.78

# PRELIMINARY BUDGET DATA SHEET

## FY 2001-2002

**County: 22 Jefferson**  
**District: 0455 Basin Elem**

NOTE: Anticipated ANB Increases approved after date of this report have not been included in the ANB listed below.  
Information shown on the asterisked lines below (\*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2002 final budget form.

<b>1. CERTIFIED ANB</b>			
* Budget Unit	FY 2001-2002 ANB	*Basic Entitlement	*Per ANB Entitlement
E1 BASIN K-8	23	18,540.00	86,498.40
<b>2. * DIRECT STATE AID</b>			46,952.16
<b>3. FY2002 BUDGET LIMITS WITH 53% SPECIAL ED FUNDING</b>			
* a. BASE Budge			88,146.25
* b. Maximum Budget Limit			109,614.36
<b>4. PRIOR YEAR INFORMATION FOR BUDGETING:</b>			
* a. FY 2000-2001 BASE Budget			88,128.26
* b. FY 2000-2001 Maximum Budget			109,592.10
* c. FY 2000-2001 ANB			23
* d. FY 2000-2001 Adopted General Fund Budget			98,426.76
* e. FY 2000-2001 Over-BASE Levy As Submitted On Budget			10,298.50
* f. FY 2000-2001 Equalization Status		Equalized	EQ
<b>5. SPECIAL EDUCATION FUNDING (FY 2001-2002):</b>			
(NOTE: Block Grant Eligibility Status = "Yes" means OPI records indicate you are qualified and will receive the funding listed. Block Grant Eligibility Status = "No" means you have NOT yet qualified.)			
<b>Block Grant Eligibility Status?</b>			Yes
<b>Block Grant Rates</b>			
Instructional Block Grant Rate [IBG] per ANB			117.34
Related Services Block Grant Rate [RSBG] per ANB			36.65
Pro-rate To Determine Block Grant Rates & Reimbursement For Disproportionate Costs			0.5422285
<b>Special Education Allowable Cost Payments</b>			
* a. Instructional Block Grant Entitlement [IBG rate X ANB]			2,698.82
* b. Related Services Block Grant Entitlement [RSBG rate X ANB]			N/A
c. Reimbursement for Disproportionate Costs (OPI Certified)			0.00
* d. Total Special Education Allowable Cost Payment (District) [5a + 5b + 5c]			2,698.82
<b>Prorated Cooperative Cost Payments (Members of Cooperatives Only)</b>			
* e. Related Services Block Grant Entitlement (Paid Directly to Coop)			842.95
<b>Required Local Match</b>			
* f(i). District's Required Match for IBG [5a X 0.33]			890.61
f(ii). District's Required Match for RSBG [5b X 0.33]			N/A
* f(iii). District's RSBG Match to be Paid by District to Cooperative [5e X 0.33]			278.17
* f(iv). Total Required Local Match To Avoid Reversions [5f(i) + 5f(ii) + 5f(iii)]			1,168.78

**County: 22 Jefferson**  
**District: 0455 Basin Elem**

**Minimum Special Education Budget To Avoid Reversions**

* g.	Minimum Special Education Budget to Avoid Reversions [5a + 5b + 5f(iv)] .....	3,867.60
<b>6.</b>	<b>INFORMATION USED BY OPI TO CALCULATE FY2001-2002 GF WEIGHTED, DEBT SERVICE, AND COUNTY RETIREMENT GTB SUBSIDIES (Using FY 2000-2001Data):</b>	
a.	FY 2000-01 GTB Aid Budget Area	
	Elementary .....	37,078.56
b.	FY 2000-01 Special Education Allowable Costs & Prorated Coop Amount Times 40%	
	Elementary .....	1,403.55
c.	Tax Year 2000 District Taxable Value	
	Elementary .....	1,017,738.00
d.	Tax Year 2000 County Taxable Value .....	20,614,234.00
e.	FY 2000-01 District ANB (Budgeted)	
	Elementary .....	23
f.	FY 2000-01 County ANB (Budgeted)	
	Elementary .....	1,364
	High School .....	505
<b>7.</b>	<b>WEIGHTED GENERAL FUND GUARANTEED TAX BASE (GTB):</b>	
a.	District GF Weighted GTB Subsidy per BASE Mill (FY2001-2002)	
	Elementary .....	0.00
b.	Statewide General Fund GTB Ratio	
	Elementary .....	17.70
	High School .....	27.87
<b>8.</b>	<b>DEBT SERVICES FUND AND COUNTY RETIREMENT FUND GTB:</b>	
a.	District Debt Service Mill Value Per ANB	
	Elementary .....	44.25
b.	County Retirement Mill Value per AN	
	Elementary .....	15.11
	High School .....	40.82
c.	Statewide Mill Value per ANB	
	Elementary .....	18.86
	High School .....	38.78



# PRELIMINARY BUDGET DATA SHEET

## FY 2001-2002

**County: 22 Jefferson**

**District: 0456 Boulder Elem**

NOTE: Anticipated ANB Increases approved after date of this report have not been included in the ANB listed below.  
Information shown on the asterisked lines below (\*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2002 final budget form.

<b>1. CERTIFIED ANB</b>			
* Budget Unit	FY 2001-2002 ANB	*Basic Entitlement	*Per ANB Entitlement
E1 BOULDER K-6	165	13,163.40	618,189.00
M1 BOULDER 7-8	68	59,740.00	339,881.00
<b>2. * DIRECT STATE AID</b>			460,845.11
<b>3. FY2002 BUDGET LIMITS WITH 53% SPECIAL ED FUNDING</b>			
* a. BASE Budge			867,924.44
* b. Maximum Budget Limit			1,078,918.46
<b>4. PRIOR YEAR INFORMATION FOR BUDGETING:</b>			
* a. FY 2000-2001 BASE Budget			975,428.57
* b. FY 2000-2001 Maximum Budget			1,212,738.70
* c. FY 2000-2001 ANB			265
* d. FY 2000-2001 Adopted General Fund Budget			1,134,546.00
* e. FY 2000-2001 Over-BASE Levy As Submitted On Budget			159,117.43
* f. FY 2000-2001 Equalization Status		Equalized	EQ
<b>5. SPECIAL EDUCATION FUNDING (FY 2001-2002):</b>			
(NOTE: Block Grant Eligibility Status = "Yes" means OPI records indicate you are qualified and will receive the funding listed. Block Grant Eligibility Status = "No" means you have NOT yet qualified.)			
<b>Block Grant Eligibility Status?</b>			Yes
<b>Block Grant Rates</b>			
Instructional Block Grant Rate [IBG] per ANB			117.34
Related Services Block Grant Rate [RSBG] per ANB			36.65
Pro-rate To Determine Block Grant Rates & Reimbursement For Disproportionate Costs			0.5422285
<b>Special Education Allowable Cost Payments</b>			
* a. Instructional Block Grant Entitlement [IBG rate X ANB]			27,340.22
* b. Related Services Block Grant Entitlement [RSBG rate X ANB]			N/A
c. Reimbursement for Disproportionate Costs (OPI Certified)			1,038.31
* d. Total Special Education Allowable Cost Payment (District) [5a + 5b + 5c]			28,378.53
<b>Prorated Cooperative Cost Payments (Members of Cooperatives Only)</b>			
* e. Related Services Block Grant Entitlement (Paid Directly to Coop)			8,539.45
<b>Required Local Match</b>			
* f(i). District's Required Match for IBG [5a X 0.33]			9,022.27
f(ii) District's Required Match for RSBG [5b X 0.33]			N/A
* f(iii) District's RSBG Match to be Paid by District to Cooperative [5e X 0.33]			2,818.02
* f(iv) Total Required Local Match To Avoid Reversions [5f(i) + 5f(ii) + 5f(iii)]			11,840.29

County: 22 Jefferson  
District: 0456 Boulder Elem

**Minimum Special Education Budget To Avoid Reversions**

* g.	Minimum Special Education Budget to Avoid Reversions [5a + 5b + 5f(iv)] .....	39,180.51
6.	<b>INFORMATION USED BY OPI TO CALCULATE FY2001-2002 GF WEIGHTED, DEBT SERVICE, AND COUNTY RETIREMENT GTB SUBSIDIES (Using FY 2000-2001Data):</b>	
a.	FY 2000-01 GTB Aid Budget Area	
	Elementary .....	409,576.09
b.	FY 2000-01 Special Education Allowable Costs & Prorated Coop Amount Times 40%	
	Elementary .....	16,171.36
c.	Tax Year 2000 District Taxable Value	
	Elementary .....	2,837,099.00
d.	Tax Year 2000 County Taxable Value .....	20,614,234.00
e.	FY 2000-01 District ANB (Budgeted)	
	Elementary .....	265
f.	FY 2000-01 County ANB (Budgeted)	
	Elementary .....	1,364
	High School .....	505
7.	<b>WEIGHTED GENERAL FUND GUARANTEED TAX BASE (GTB):</b>	
a.	District GF Weighted GTB Subsidy per BASE Mill (FY2001-2002)	
	Elementary .....	4,699.00
b.	Statewide General Fund GTB Ratio	
	Elementary .....	17.70
	High School .....	27.87
8.	<b>DEBT SERVICES FUND AND COUNTY RETIREMENT FUND GTB:</b>	
a.	District Debt Service Mill Value Per ANB	
	Elementary .....	10.71
b.	County Retirement Mill Value per AN	
	Elementary .....	15.11
	High School .....	40.82
c.	Statewide Mill Value per ANB	
	Elementary .....	18.86
	High School .....	38.78

**PRELIMINARY BUDGET DATA SHEET**  
**FY 2001-2002**  
**Revision #1**

**County: 22 Jefferson**  
**District: 0457 Jefferson H S**

NOTE: Anticipated ANB Increases approved after date of this report have not been included in the ANB listed below.  
Information shown on the asterisked lines below (\*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2002 final budget form.

<b>1. CERTIFIED ANB</b>			
* Budget Unit	FY 2001-2002 ANB	*Basic Entitlement	*Per ANB Entitlement
H1 JEFFERSON HS 9-12	313	206,000.00	1,545,281.00
<b>2. * DIRECT STATE AID</b>			782,822.61
<b>3. FY2002 BUDGET LIMITS WITH 53% SPECIAL ED FUNDING</b>			
* a. BASE Budget			1,473,906.43
* b. Maximum Budget Limit			1,831,995.42
<b>4. PRIOR YEAR INFORMATION FOR BUDGETING:</b>			
* a. FY 2000-2001 BASE Budget			1,408,363.64
* b. FY 2000-2001 Maximum Budget			1,751,747.18
* c. FY 2000-2001 ANB			299
* d. FY 2000-2001 Adopted General Fund Budget			1,408,363.64
* e. FY 2000-2001 Over-BASE Levy As Submitted On Budget			0.00
* f. FY 2000-2001 Equalization Status		Equalized	EQ
<b>5. SPECIAL EDUCATION FUNDING (FY 2001-2002):</b>			
(NOTE: Block Grant Eligibility Status = "Yes" means OPI records indicate you are qualified and will receive the funding listed. Block Grant Eligibility Status = "No" means you have NOT yet qualified.)			
<b>Block Grant Eligibility Status?</b>			Yes
<b>Block Grant Rates</b>			
Instructional Block Grant Rate [IBG] per ANB			117.34
Related Services Block Grant Rate [RSBG] per ANB			36.65
Pro-rate To Determine Block Grant Rates & Reimbursement For Disproportionate Costs			0.5422285
<b>Special Education Allowable Cost Payments</b>			
* a. Instructional Block Grant Entitlement [IBG rate X ANB]			36,727.42
* b. Related Services Block Grant Entitlement [RSBG rate X ANB]			N/A
c. Reimbursement for Disproportionate Costs (OPI Certified)			12,053.33
* d. Total Special Education Allowable Cost Payment (District) [5a + 5b + 5c]			48,780.75
<b>Prorated Cooperative Cost Payments (Members of Cooperatives Only)</b>			
* e. Related Services Block Grant Entitlement (Paid Directly to Coop)			11,471.45
<b>Required Local Match</b>			
* f(i). District's Required Match for IBG [5a X 0.33]			12,120.05
f(ii). District's Required Match for RSBG [5b X 0.33]			N/A
* f(iii). District's RSBG Match to be Paid by District to Cooperative [5e X 0.33]			3,785.58
* f(iv). Total Required Local Match To Avoid Reversions [5f(i) + 5f(ii) + 5f(iii)]			15,905.63

County: 22 Jefferson

District: 0457 Jefferson H S

**Minimum Special Education Budget To Avoid Reversions**

\* g. Minimum Special Education Budget to Avoid Reversions  
[5a + 5b + 5f(iv)] ..... 52,633.05

**6. INFORMATION USED BY OPI TO CALCULATE FY2001-2002 GF WEIGHTED, DEBT SERVICE, AND COUNTY RETIREMENT GTB SUBSIDIES (Using FY 2000-2001Data):**

a. FY 2000-01 GTB Aid Budget Area  
High School ..... 604,475.44  
b. FY 2000-01 Special Education Allowable Costs & Prorated Coop Amount Times 40%  
High School ..... 20,743.48  
c. Tax Year 2000 District Taxable Value  
High School ..... 13,153,066.00  
d. Tax Year 2000 County Taxable Value ..... 20,614,234.00  
e. FY 2000-01 District ANB (Budgeted)  
High School ..... 305  
f. FY 2000-01 County ANB (Budgeted)  
Elementary ..... 1,364  
High School ..... 505

**7. WEIGHTED GENERAL FUND GUARANTEED TAX BASE (GTB):**

a. District GF Weighted GTB Subsidy per BASE Mill (FY2001-2002)  
High School ..... 4,272.00  
b. Statewide General Fund GTB Ratio  
Elementary ..... 17.70  
High School ..... 27.87

**8. DEBT SERVICES FUND AND COUNTY RETIREMENT FUND GTB:**

a. District Debt Service Mill Value Per ANB  
High School ..... 43.12  
b. County Retirement Mill Value per AN  
Elementary ..... 15.11  
High School ..... 40.82  
c. Statewide Mill Value per ANB  
Elementary ..... 18.86  
High School ..... 38.78

# PRELIMINARY BUDGET DATA SHEET

## FY 2001-2002

**County: 22 Jefferson**  
**District: 0458 Cardwell Elem**

NOTE: Anticipated ANB Increases approved after date of this report have not been included in the ANB listed below.  
Information shown on the asterisked lines below (\*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2002 final budget form.

<b>1. CERTIFIED ANB</b>			
* Budget Unit	FY 2001-2002 ANB	*Basic Entitlement	*Per ANB Entitlement
E1 CARDWELL K-8	41	18,540.00	154,119.00
<b>2. * DIRECT STATE AID</b>			77,178.57
<b>3. FY2002 BUDGET LIMITS WITH 53% SPECIAL ED FUNDING</b>			
* a. BASE Budge			145,975.11
* b. Maximum Budget Limit			181,375.17
<b>4. PRIOR YEAR INFORMATION FOR BUDGETING:</b>			
* a. FY 2000-2001 BASE Budget			156,339.82
* b. FY 2000-2001 Maximum Budget			194,123.57
* c. FY 2000-2001 ANB			44
* d. FY 2000-2001 Adopted General Fund Budget			156,339.82
* e. FY 2000-2001 Over-BASE Levy As Submitted On Budget			0.00
* f. FY 2000-2001 Equalization Status		Equalized	EQ
<b>5. SPECIAL EDUCATION FUNDING (FY 2001-2002):</b>			
(NOTE: Block Grant Eligibility Status = "Yes" means OPI records indicate you are qualified and will receive the funding listed. Block Grant Eligibility Status = "No" means you have NOT yet qualified.)			
<b>Block Grant Eligibility Status?</b>			Yes
<b>Block Grant Rates</b>			
Instructional Block Grant Rate [IBG] per ANB			117.34
Related Services Block Grant Rate [RSBG] per ANB			36.65
Pro-rate To Determine Block Grant Rates & Reimbursement For Disproportionate Costs			0.5422285
<b>Special Education Allowable Cost Payments</b>			
* a. Instructional Block Grant Entitlement [IBG rate X ANB]			4,810.94
* b. Related Services Block Grant Entitlement [RSBG rate X ANB]			N/A
c. Reimbursement for Disproportionate Costs (OPI Certified)			365.38
* d. Total Special Education Allowable Cost Payment (District) [5a + 5b + 5c]			5,176.32
<b>Prorated Cooperative Cost Payments (Members of Cooperatives Only)</b>			
* e. Related Services Block Grant Entitlement (Paid Directly to Coop)			1,502.65
<b>Required Local Match</b>			
* f(i). District's Required Match for IBG [5a X 0.33]			1,587.61
f(ii). District's Required Match for RSBG [5b X 0.33]			N/A
* f(iii). District's RSBG Match to be Paid by District to Cooperative [5e X 0.33]			495.87
* f(iv). Total Required Local Match To Avoid Reversions [5f(i) + 5f(ii) + 5f(iii)]			2,083.48

County: 22 Jefferson

District: 0458 Cardwell Elem

**Minimum Special Education Budget To Avoid Reversions**

\* g. Minimum Special Education Budget to Avoid Reversions  
[5a + 5b + 5f(iv)] ..... 6,894.42

**6. INFORMATION USED BY OPI TO CALCULATE FY2001-2002 GF WEIGHTED, DEBT SERVICE, AND COUNTY RETIREMENT GTB SUBSIDIES (Using FY 2000-2001Data):**

a. FY 2000-01 GTB Aid Budget Area  
Elementary ..... 64,924.75

b. FY 2000-01 Special Education Allowable Costs & Prorated Coop Amount Times 40%  
Elementary ..... 3,074.43

c. Tax Year 2000 District Taxable Value  
Elementary ..... 3,803,093.00

d. Tax Year 2000 County Taxable Value ..... 20,614,234.00

e. FY 2000-01 District ANB (Budgeted)  
Elementary ..... 44

f. FY 2000-01 County ANB (Budgeted)  
Elementary ..... 1,364  
High School ..... 505

**7. WEIGHTED GENERAL FUND GUARANTEED TAX BASE (GTB):**

a. District GF Weighted GTB Subsidy per BASE Mill (FY2001-2002)  
Elementary ..... 0.00

b. Statewide General Fund GTB Ratio  
Elementary ..... 17.70  
High School ..... 27.87

**8. DEBT SERVICES FUND AND COUNTY RETIREMENT FUND GTB:**

a. District Debt Service Mill Value Per ANB  
Elementary ..... 86.43

b. County Retirement Mill Value per AN  
Elementary ..... 15.11  
High School ..... 40.82

c. Statewide Mill Value per ANB  
Elementary ..... 18.86  
High School ..... 38.78

# PRELIMINARY BUDGET DATA SHEET

## FY 2001-2002

**County: 22 Jefferson**

**District: 0460 Montana City Elem**

NOTE: Anticipated ANB Increases approved after date of this report have not been included in the ANB listed below.  
Information shown on the asterisked lines below (\*) is subject to change if your district's certified ANB is changed; any changes will be reflected on the FY2002 final budget form.

<b>1. CERTIFIED ANB</b>		FY 2001-2002	*Basic	*Per ANB
* Budget Unit		ANB	Entitlement	Entitlement
E1	MONTANA CITY K-6	231	13,719.60	863,940.00
M1	MONTANA CITY 7-8	80	53,560.00	399,620.00
<b>2. * DIRECT STATE AID</b>				594,885.30
<b>3. FY2002 BUDGET LIMITS WITH 53% SPECIAL ED FUNDING</b>				
* a.	BASE Budge			1,129,117.13
* b.	Maximum Budget Limit			1,402,327.67
<b>4. PRIOR YEAR INFORMATION FOR BUDGETING:</b>				
* a.	FY 2000-2001 BASE Budget			1,130,513.48
* b.	FY 2000-2001 Maximum Budget			1,404,048.72
* c.	FY 2000-2001 ANB			313
* d.	FY 2000-2001 Adopted General Fund Budget			1,383,981.12
* e.	FY 2000-2001 Over-BASE Levy As Submitted On Budget			253,467.64
* f.	FY 2000-2001 Equalization Status		Equalized	EQ
<b>5. SPECIAL EDUCATION FUNDING (FY 2001-2002):</b>				
(NOTE: Block Grant Eligibility Status = "Yes" means OPI records indicate you are qualified and will receive the funding listed. Block Grant Eligibility Status = "No" means you have NOT yet qualified.)				
<b>Block Grant Eligibility Status?</b>				Yes
<b>Block Grant Rates</b>				
Instructional Block Grant Rate [IBG] per ANB				117.34
Related Services Block Grant Rate [RSBG] per ANB				36.65
Pro-rate To Determine Block Grant Rates & Reimbursement For Disproportionate Costs				0.5422285
<b>Special Education Allowable Cost Payments</b>				
* a.	Instructional Block Grant Entitlement [IBG rate X ANB]			36,492.74
* b.	Related Services Block Grant Entitlement [RSBG rate X ANB]			N/A
c.	Reimbursement for Disproportionate Costs (OPI Certified)			6,283.11
* d.	Total Special Education Allowable Cost Payment (District) [5a + 5b + 5c]			42,775.85
<b>Prorated Cooperative Cost Payments (Members of Cooperatives Only)</b>				
* e.	Related Services Block Grant Entitlement (Paid Directly to Coop)			11,398.15
<b>Required Local Match</b>				
* f(i).	District's Required Match for IBG [5a X 0.33]			12,042.60
f(ii)	District's Required Match for RSBG [5b X 0.33]			N/A
* f(iii)	District's RSBG Match to be Paid by District to Cooperative [5e X 0.33]			3,761.39
* f(iv)	Total Required Local Match To Avoid Reversions [5f(i) + 5f(ii) + 5f(iii)]			15,803.99

County: 22 Jefferson

District: 0460 Montana City Elem

**Minimum Special Education Budget To Avoid Reversions**

\* g. Minimum Special Education Budget to Avoid Reversions  
[5a + 5b + 5f(iv)] ..... 52,296.73

**6. INFORMATION USED BY OPI TO CALCULATE FY2001-2002 GF WEIGHTED, DEBT SERVICE, AND COUNTY RETIREMENT GTB SUBSIDIES (Using FY 2000-2001Data):**

a. FY 2000-01 GTB Aid Budget Area  
Elementary ..... 470,414.51  
b. FY 2000-01 Special Education Allowable Costs & Prorated Coop Amount Times 40%  
Elementary ..... 21,573.68  
c. Tax Year 2000 District Taxable Value  
Elementary ..... 3,449,439.00  
d. Tax Year 2000 County Taxable Value ..... 20,614,234.00  
e. FY 2000-01 District ANB (Budgeted)  
Elementary ..... 313  
f. FY 2000-01 County ANB (Budgeted)  
Elementary ..... 1,364  
High School ..... 505

**7. WEIGHTED GENERAL FUND GUARANTEED TAX BASE (GTB):**

a. District GF Weighted GTB Subsidy per BASE Mill (FY2001-2002)  
Elementary ..... 5,259.00  
b. Statewide General Fund GTB Ratio  
Elementary ..... 17.70  
High School ..... 27.87

**8. DEBT SERVICES FUND AND COUNTY RETIREMENT FUND GTB:**

a. District Debt Service Mill Value Per ANB  
Elementary ..... 11.02  
b. County Retirement Mill Value per AN  
Elementary ..... 15.11  
High School ..... 40.82  
c. Statewide Mill Value per ANB  
Elementary ..... 18.86  
High School ..... 38.78